

OBJECTIVE / RESULT	ROTH	IRA/401K	CD	BROKERAGE ACCT.	ANNUITIES	LIFE INSURANCE
Tax Free income	Yes	No	No	No	No	Yes
Access, use, control	No	No	No	Yes	Some	Yes
Principal at risk of loss	Yes*	Yes*	No	Yes	Maybe*	No
Guaranteed min. growth	No	No	Yes	No	Maybe	Yes
Savings limits	\$5-6k	\$5-6k	No	No	No	No
Tax free to heirs	Yes	No	No	No	No	Yes
Tax Free or deferred growth	Yes	Yes	No	No	Yes	Yes